

NEW PATIENT INTAKE FORM

First Name _____ Middle Name _____ Last Name _____

Address _____ City _____ State _____ Zip: _____

Please indicate your preferred method of contact: home work cell email

Home Phone (_____) _____ - _____ Birth Date ____/____/____ Age _____

Work Phone (_____) _____ - _____ Email address: _____

Cell Phone (_____) _____ - _____ Height: ____ ' ____" Weight: _____ Sex: _____

Blood Type (Please circle): A / AB / B / O / Unknown

Occupation _____ Relationship Status _____

Do you have children? Yes No Age of children _____

Are you pregnant? Yes No Due Date _____

With whom do you live? (Include children, parents, relatives, and/or friends. Please include ages.)

Example: Sarah, age 7, sister

Emergency Contact: Name _____ Relationship _____ Phone _____

Primary Care Provider _____ Date of last physical exam _____

Other doctors or practitioners you see _____

Please explain the reason(s) for your appointment today:

How long have you been experiencing this issue:

Do you know the source or cause of this issue? _____

If yes, please explain: _____

What symptoms are you experiencing with this issue:

If experiencing physical pain, on a scale of 1-10, how would you rate your pain on average?

If experiencing emotional upset, on a scale of 1-10, how would you rate your emotional intensity?

Have you sought professional assistance for this issue before? YES NO

If yes, what type of therapy have you experienced?

Did you find this or these therapies helpful? (please describe)

My food and nutrition-related goals are...

My overall, health goals are...

If I could change three things about my health and nutritional habits, they would be...

1.

2.

3.

The biggest challenge(s) to reaching my nutrition goals is/are:

In the past, I have tried the following techniques, diets, behaviors, etc. to reach my nutrition goals...

On a scale of 1 (not willing) to 5 (very willing), please indicate your readiness/willingness to do the following:

To improve your health, how ready/willing are you to...	1	2	3	4	5
Significantly modify your diet					
Take nutritional supplements each day					
Keep a record of everything you eat each day					
Modify your lifestyle (ex: work demands, sleep habits, physical activity)					
Practice relaxation techniques					
Engage in regular exercise/physical activity					

Please indicate whether you or your relatives* have been diagnosed with any of the following diseases or symptoms (specify which relative and the date of diagnosis).

*Relatives include: parents, grandparents, siblings.

Illness/Disease/Symptom	Self: Age Diagnosed	Relative: Age Diagnosed	Describe/Specify
<input type="checkbox"/> Allergies (please specify type of allergy)			
<input type="checkbox"/> Anemia			
<input type="checkbox"/> Anxiety or Panic Attacks			
<input type="checkbox"/> Arthritis (osteoarthritis or rheumatoid)			
<input type="checkbox"/> Asthma			
<input type="checkbox"/> Autoimmune condition (specify type)			
<input type="checkbox"/> Bronchitis			
<input type="checkbox"/> Cancer			
<input type="checkbox"/> Chronic Fatigue Syndrome			
<input type="checkbox"/> Crohn's Disease or Ulcerative Colitis			
<input type="checkbox"/> Depression			
<input type="checkbox"/> Diabetes (Specify: Type I, II, Prediabetes, Gestational Diabetes)			
<input type="checkbox"/> Dry, itchy skin, rashes, dermatitis			
<input type="checkbox"/> Eczema			
<input type="checkbox"/> Emphysema			
<input type="checkbox"/> Epilepsy, convulsions, or seizures			
<input type="checkbox"/> Eye Disease (please specify)			
<input type="checkbox"/> Fibromyalgia			
<input type="checkbox"/> Food Allergies or Sensitivities			
<input type="checkbox"/> Fungal Infection (athlete's foot, ringworm, other)			
<input type="checkbox"/> Gallbladder Disease/Gallstones (specify)			
<input type="checkbox"/> Gout			
<input type="checkbox"/> Heart attack/Angina			
<input type="checkbox"/> Heartburn			
<input type="checkbox"/> Heart disease (specify)			
<input type="checkbox"/> Hepatitis			
<input type="checkbox"/> High blood fats (cholesterol, triglycerides)			
<input type="checkbox"/> High blood pressure (hypertension)			
<input type="checkbox"/> Hypoglycemia (low blood sugar)			
<input type="checkbox"/> Intestinal Disease (specify)			
<input type="checkbox"/> Inflammatory Bowel Disease (Crohn's or Ulcerative Colitis)			
<input type="checkbox"/> Irritable bowel syndrome			
<input type="checkbox"/> Kidney disease/failure or Kidney stones			
<input type="checkbox"/> Lung disease (specify)			
<input type="checkbox"/> Liver disease			
<input type="checkbox"/> Mononucleosis			
<input type="checkbox"/> Osteoporosis			
<input type="checkbox"/> PMS			
<input type="checkbox"/> Polycystic Ovarian Syndrome			

Illness/Disease/Symptom	Self: Age Diagnosed	Relative: Age Diagnosed	Describe/Specify
<input type="checkbox"/> Pneumonia			
<input type="checkbox"/> Prostate Problems			
<input type="checkbox"/> Psychiatric Conditions			
<input type="checkbox"/> Seizures or epilepsy			
<input type="checkbox"/> Sinusitis			
<input type="checkbox"/> Sleep apnea			
<input type="checkbox"/> Stroke			
<input type="checkbox"/> Thyroid disease (hypo or hyperthyroid)			
<input type="checkbox"/> Urinary Tract Infection			
<input type="checkbox"/> Other (describe)			
Injuries	Age	Describe/Specify	
<input type="checkbox"/> Back injury			
<input type="checkbox"/> Broken (specify)			
<input type="checkbox"/> Head injury			
<input type="checkbox"/> Neck injury			
<input type="checkbox"/> Other (describe)			
Diagnostic Studies	Age at study	Describe/Specify	
<input type="checkbox"/> Barium Enema			
<input type="checkbox"/> Bone Scan			
<input type="checkbox"/> CAT Scan: Abdom., Brain, Spine (specify)			
<input type="checkbox"/> Chest X-ray			
<input type="checkbox"/> Colonoscopy or Sigmoidoscopy (specify)			
<input type="checkbox"/> EKG			
<input type="checkbox"/> Liver scan			
<input type="checkbox"/> NMR/MRI			
<input type="checkbox"/> Upper GI Series			
<input type="checkbox"/> Other (describe)			
Operations	Age at operation	Describe/Specify	
<input type="checkbox"/> Dental Surgery			
<input type="checkbox"/> Gal Bladder			
<input type="checkbox"/> Hernia			
<input type="checkbox"/> Hysterectomy			
<input type="checkbox"/> Tonsillectomy			
<input type="checkbox"/> Other (describe)			

Please complete the following information concerning your family's health history:

	If Living		If Deceased			If Living		If Deceased	
	Age	Health	Age at Death	Cause		Age	Health	Age at Death	Cause
Father					Spouse/Partner				
Mother					Children				
Siblings									

MEDICAL SYMPTOMS QUESTIONNAIRE

Rate each of the following symptoms based upon your typical health profile for the past 30 days. If you have been having recent or somewhat severe health symptoms, please indicate that you will fill out the questionnaire for the past 48 hours.

Past 30 days Past 48 days

Point Scale

- 0- **Never** or **almost never** have the symptom
- 1- **Occasionally** have it, effect is **not severe**
- 2- **Occasionally** have it, effect is **severe**
- 3- **Frequently** have it, effect is **not severe**
- 4- **Frequently** have it, effect is **severe**

HEAD _____ Headaches
 _____ Faintness
 _____ Dizziness
 _____ Insomnia
Total _____

EYES _____ Watery or itchy eyes
 _____ Swollen, red, sticky eyelids
 _____ Dizziness
 _____ Insomnia
Total _____

 _____ Swollen, reddened or sticky eyelids
 _____ Bags or dark circles under eye
 _____ Blurred or tunnel vision
 _____ (does not include near or far-sightedness)
Total _____

EARS _____ Itchy ears
 _____ Earaches, ear infections
 _____ Drainage from ear
 _____ Ringing in ears, hearing loss
Total _____

NOSE _____ Stuffy nose
 _____ Sinus problems
 _____ Hay fever
 _____ Sneezing attacks
 _____ Excessive mucus formation
Total _____

MOUTH/THROAT _____ Chronic cough
 _____ Gagging, frequent need to clear throat
 _____ Sore throat, hoarseness, loss of voice
 _____ Swollen or discolored tongue, gums, lips
 _____ Canker sores
Total _____

SKIN _____ Acne
 _____ Hives, rashes, dry skin
 _____ Hair loss
 _____ Flushing, hot flashes
 _____ Excessive sweating
Total _____

HEART _____ Irregular or skipped heartbeat
 _____ Rapid or pounding heartbeat
 _____ Chest pain
Total _____

MEDICAL SYMPTOMS QUESTIONNAIRE

LUNGS	<input type="checkbox"/> Chest congestion	
	<input type="checkbox"/> Asthma, bronchitis	
	<input type="checkbox"/> Shortness of breath	
	<input type="checkbox"/> Difficulty breathing	
	Total	<input type="text"/>
DIGESTIVE TRACT	<input type="checkbox"/> Nausea, vomiting	
	<input type="checkbox"/> Diarrhea	
	<input type="checkbox"/> Constipation	
	<input type="checkbox"/> Bloating feeling	
	<input type="checkbox"/> Belching, passing gas	
	<input type="checkbox"/> Heartburn	
	<input type="checkbox"/> Intestinal/stomach pain	
	Total	<input type="text"/>
JOINT/MUSCLE	<input type="checkbox"/> Pain or aches in joints	
	<input type="checkbox"/> Arthritis	
	<input type="checkbox"/> Stiffness or limitation of movement	
	<input type="checkbox"/> Pain or aches in muscles	
	<input type="checkbox"/> Feeling of weakness or tiredness	
	Total	<input type="text"/>
WEIGHT	<input type="checkbox"/> Binge eating/drinking	
	<input type="checkbox"/> Craving certain foods	
	<input type="checkbox"/> Excessive weight	
	<input type="checkbox"/> Compulsive eating	
	<input type="checkbox"/> Water retention	
	<input type="checkbox"/> Underweight	
	Total	<input type="text"/>
ENERGY/ACTIVITY	<input type="checkbox"/> Fatigue, sluggishness	
	<input type="checkbox"/> Apathy, lethargy	
	<input type="checkbox"/> Hyperactivity	
	<input type="checkbox"/> Restlessness	
	Total	<input type="text"/>
MIND	<input type="checkbox"/> Poor memory	
	<input type="checkbox"/> Confusion, poor comprehension	
	<input type="checkbox"/> Poor concentration	
	<input type="checkbox"/> Poor physical coordination	
	<input type="checkbox"/> Difficulty in making decisions	
	<input type="checkbox"/> Stuttering or stammering	
	<input type="checkbox"/> Slurred speech	
	<input type="checkbox"/> Learning disabilities	
	Total	<input type="text"/>
EMOTIONS	<input type="checkbox"/> Mood swings	
	<input type="checkbox"/> Anxiety, fear, nervousness	
	<input type="checkbox"/> Anger, irritability, aggressiveness	
	<input type="checkbox"/> Depression	
	Total	<input type="text"/>
OTHER	<input type="checkbox"/> Frequent illness	
	<input type="checkbox"/> Frequent or urgent urination	
	<input type="checkbox"/> Genital itch or discharge	
	Total	<input type="text"/>

GRAND TOTAL

LIFESTYLE

Physical Activity: Using the table, please describe your physical activity.

Activity	Type/Intensity (low-moderate-high)	# Days per week	Duration (minutes)
Stretching/Yoga			
Cardio/Aerobics (walking, jogging, biking, etc.)			
Strength-training (weight lifting, pilates, some yoga)			
Sports or Leisure			
Other (specify/describe)			

Does anything limit you from being physically active?

Indicate daily stressors and rate the level of stress from 1 (extremely low) to 10 (extremely high):

Work _____ Family _____ Social _____ Financial _____ Health _____ Other _____

What helps you to unwind? _____

On average, how many hours of sleep do you get? Weekdays _____ Weekends _____

Do you smoke? Never In the past Currently How long? _____

Alcohol use Never In the past Currently Type/amount/frequency _____

Drug use Never In the past Currently Prefer not to discuss Type/frequency _____

WEIGHT HISTORY

Would you like to be weighed today? Yes No

Height _____ Current Weight _____ Desired Body Weight _____

Highest Adult Weight _____ When? _____ Weight 1 year ago _____

Have you had any recent changes in your weight that you are concerned about? Yes No

If yes, please explain: _____

DIGESTIVE HISTORY

Do you associate any digestive symptoms with eating certain foods? Yes No

Please explain: _____

How often do you have a bowel movement? _____

If you take laxatives, what type/brand and how often?

Would you describe your stools are hard, soft, or loose? (circle one)

Please indicate how often you experience the following symptoms:

Heartburn	Often	Sometimes	Rarely
Gas	Often	Sometimes	Rarely
Bloating	Often	Sometimes	Rarely
Stomach Pain	Often	Sometimes	Rarely
Nausea/Vomiting	Often	Sometimes	Rarely
Diarrhea	Often	Sometimes	Rarely
Constipation	Often	Sometimes	Rarely

DIET HISTORY

Do you follow any special diet or have diet restrictions or limitations for any reason (health, cultural, religious or other)? Yes No If so, please describe _____

Please list any food allergies, sensitivities or intolerances _____

Who prepares the majority of your meals? _____ Who shops for food? _____

Where do you shop for food? _____

What percent of the foods you eat are... whole _____% organic _____% convenience _____%

If you do, how much time do you spend cooking/preparing meals each day? _____

Please indicate the materials you use for cooking and food storage:

- | | | | |
|--|------------------------------------|---|------------------------------------|
| <input type="checkbox"/> Plastic | <input type="checkbox"/> Glass | <input type="checkbox"/> Aluminum | <input type="checkbox"/> Styrofoam |
| <input type="checkbox"/> Stainless Steel | <input type="checkbox"/> Cast-iron | <input type="checkbox"/> Teflon/non-stick | <input type="checkbox"/> Ceramic |

Do you find cooking difficult? Yes No Please describe _____

INTAKE INFORMATION

If you follow a special diet/nutritional program, check the following that apply:

- | | | | |
|------------------------------------|-------------------------------------|---------------------------------------|-------------------------------------|
| <input type="checkbox"/> Low Fat | <input type="checkbox"/> Low Carb | <input type="checkbox"/> High Protein | <input type="checkbox"/> Low Sodium |
| <input type="checkbox"/> No Gluten | <input type="checkbox"/> Vegetarian | <input type="checkbox"/> Vegan | <input type="checkbox"/> Diabetic |
| <input type="checkbox"/> No Dairy | <input type="checkbox"/> No Wheat | <input type="checkbox"/> Weight Loss | <input type="checkbox"/> Other |

Which meals do you eat regularly, check all that apply:

- | | | | |
|------------------------------------|--------------------------------|--|--|
| <input type="checkbox"/> Breakfast | <input type="checkbox"/> Lunch | <input type="checkbox"/> Dinner/Supper | <input type="checkbox"/> Snacks (time _____) |
|------------------------------------|--------------------------------|--|--|

The nutrition/eating habits that are most challenging for me: _____

The nutrition/eating habits that I am most pleased with: _____

Beverage Intake: Please indicate the beverages you drink, and how often you drink them.
 Fill in the “Daily Amount”, “Weekly Amount”, and/or “Monthly Amount”

Beverage Type	Daily Amount	Weekly Amount	Monthly Amount
Example: Coffee: <input checked="" type="checkbox"/> reg <input type="checkbox"/> decaf <input type="checkbox"/> latte	2 - 8 oz. cups	_____	_____
Water: <input type="checkbox"/> tap <input type="checkbox"/> filtered <input type="checkbox"/> bottled			
Coffee: <input type="checkbox"/> reg <input type="checkbox"/> decaf <input type="checkbox"/> latte			
Water: <input type="checkbox"/> tap <input type="checkbox"/> filtered <input type="checkbox"/> bottled			
Juice: <input type="checkbox"/> natural <input type="checkbox"/> fruit drinks			
Soda: <input type="checkbox"/> regular <input type="checkbox"/> diet			
Milk: <input type="checkbox"/> whole <input type="checkbox"/> 2% <input type="checkbox"/> 1% <input type="checkbox"/> skim			
Milk alternative Type _____			
Alcohol: <input type="checkbox"/> wine <input type="checkbox"/> beer <input type="checkbox"/> liquor			
Other _____			

Food Intake: Please indicate the frequency that you eat the following:

Illness/Disease/Symptom	Never	2-3 times/mo.	1 time/week	2-3 times/week	1 times/day	2-3 time/day
Fast food						
Restaurant food						
Vending machine food						
Cafeteria or buffet food						
Frozen meals						
Home-cooked meals						
Leftovers						
Beef (hamburger, steak, etc.)						
Pork (chop, loin, ham, bacon, etc.)						
Liver						
Lamb						
Poultry (chicken, turkey, etc.)						
Deli meat, type:						
Fish, type:						
Soyfoods, type:						
Beans, type:						
Crackers, type:						
Cookies, cakes, muffins						
Whole grains, type:						
Fresh/Raw vegetables						
Cooked vegetables						
Fruit, fresh or frozen						
Canned Vegetables or Fruit						
Margarine						
Dairy (Milk, yogurt, cheese, butter)						
French fries						
Fried meat (chicken, fish)						
Foods with added sweeteners/sugar, type:						
Artificial sweeteners, type:						
Meal Replacements, type:						

Food cravings _____

Food dislikes _____

Eating Style: Based on how you eat on a regular basis, please check all that apply:

- | | |
|---|---|
| <input type="checkbox"/> Fast Eater | <input type="checkbox"/> Family member(s) have different tastes |
| <input type="checkbox"/> Erratic eater | <input type="checkbox"/> Love to eat |
| <input type="checkbox"/> Emotional eater (stressed, bored, sad, etc.) | <input type="checkbox"/> Eat too much |
| <input type="checkbox"/> Late night-eater | <input type="checkbox"/> Eat because I have to |
| <input type="checkbox"/> Time constraints | <input type="checkbox"/> Negative relationship with food |
| <input type="checkbox"/> Dislike "healthy" food | <input type="checkbox"/> Struggle with eating issues |
| <input type="checkbox"/> Travel frequently | <input type="checkbox"/> Confused about food/nutrition |
| <input type="checkbox"/> Do not plan meals/menus | <input type="checkbox"/> Frequently eat fast food |
| <input type="checkbox"/> Rely on convenience items | <input type="checkbox"/> Poor snack choices |

The food/nutrition questions that I would like to ask are: _____
